



# Accurate Tax & Accounting, Ltd.

## CONSENT TO DISCLOSE TAX RETURN INFORMATION FOR INDIVIDUALS WITH NO POA

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than those related to the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. Because our ability to disclose your tax return information is limited to **ONLY YOU** by federal law, we need your consent for any type of disclosure. Your consent will allow the person listed below to discuss tax issues, provide information for your tax preparation, and pick up your tax returns to get your signatures on the required forms and return to us for e-filing. If you agree to this disclosure of your tax return information, your consent is valid for the amount of time that you specify. **If you do not specify the duration, your consent is valid for one year from the date of signature.**

If you believe your tax return(s) information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

To ensure that all necessary tax returns are filed on my behalf, in the event that I become incapacitated, I authorize employees of Accurate Tax and Accounting, Ltd, to disclose my tax return information to my \_\_\_\_\_ (son, daughter etc.)

\_\_\_\_\_  
(name)

\_\_\_\_\_  
(address)

### Optional:

Duration of the consent: \_\_\_\_\_ OR

Until I Withdraw My Consent

The tax return information may not be disclosed or used by the tax return preparer for any other purpose other than that permitted by this consent document.

At your discretion, you also have the ability to request a more limited disclosure of the tax return information listed above.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_